

Ayala Enterprises

Registered Professional Accountants

Date: _____

Prior Client

New Client

**New clients must sign & attach to paperwork*

DROP OFF SHEET

Taxpayer Information:

First Name: _____ Last Name: _____

SIN: _____ Date of Birth (dd/mm/yyyy): _____

Phone Number: _____ E-Mail: _____

Address: _____ City: _____

Province: _____ Postal Code: _____ Canadian Citizen: Yes No

Marital Status (circle one): Married Single Common-Law Widowed Separated Divorced

Date of Marital status Change: _____

Spouse/Common-Law Partner Information (if applicable):

First Name: _____ Last Name: _____

SIN: _____ Date of Birth (dd/mm/yyyy): _____

Net Income (if filing separately) \$ _____ Canadian Citizen: Yes No

Dependents Information (if applicable):

First Name: _____ Last Name: _____ SIN: _____

D.O.B: _____ Relationship: _____ Net Income: \$ _____

Post-Secondary Student: Yes No Disabled (T2201 on file): Yes No

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Other Information:

Paid Rent

Paid Property Taxes

N/A

Landlords Name (if applicable): _____ Amount Paid in 2021: \$ _____

Address (if different than address provided above): _____

Did you sell any property last year? Yes No

Do you own any foreign property over \$100,000 CAD? Yes No

Are you self-employed or did you own your own business? Yes No

Do you have an incorporated business? Yes No

Did you work outside Canada or have foreign income? Yes No

Were you enrolled in a post-Secondary school last year? (Attach T2202) Yes No

Do you own any rental properties? (If so, provide income /expense summary) Yes No

Do you need to complete an Estate return? Yes No

Did you work from home in 2021 due to COVID-19? Yes No

Did you receive any government related assistance such as CERB (Attach T4A) Yes No

Did you recently move to Canada? (if yes, complete next section) Yes No

First Time Filing in Canada

Date you entered Canada (dd/mm/yyyy): _____ From (country): _____

Income prior to entering Canada (in CAD) 2021: _____ 2020: _____ 2019: _____

Additional Information